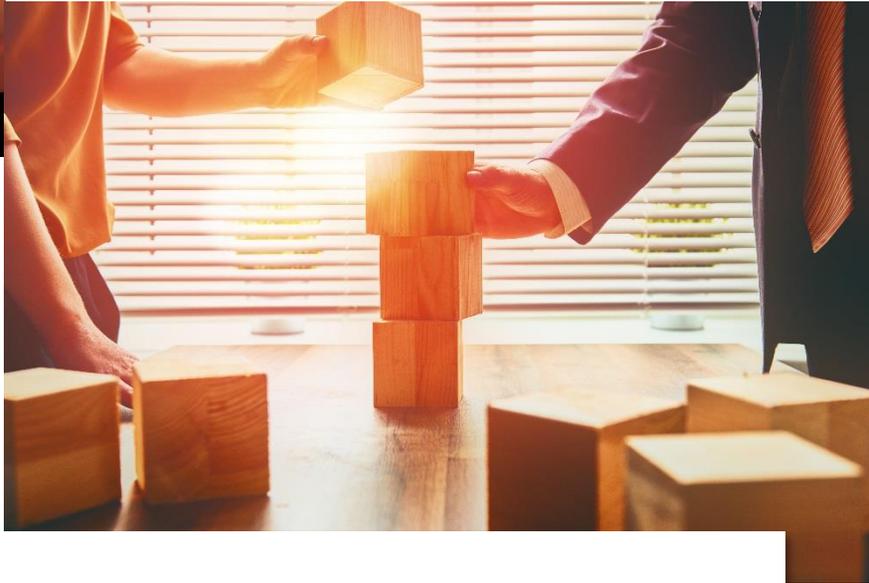




**First Metro Securities**  
Brokerage Corporation

Metrobank Group



## Private Wealth Officer

**Responsible for providing exceptional service to the company's most valued customers.**

### Responsibilities:

- Provides advice, counsel, and exceptions customer service to meet the financial needs of assigned clients.
- Supports standards for managing account in a manner that ensures compliance with relevant regulations, policies and procedures.
- Shared responsibility for soliciting, developing, managing, and retaining client relationships for the company.
- Closely monitor all market trends and analyze and respond to developing opportunities and threats.
- Represent the company by actively participating in industry and client conferences, seminars, and trade events.
- Know and promote actively the GT Capital Holdings, Inc. group products and services to appropriate customers.
- Participate actively in local organizations (i.e. PSE, SCCP, Brokers, Industry associations and listed firms) and networks with industry participants in order to foster goodwill, generate top of mind awareness, remain updated on industry news and respond quickly to industry developments.
- Prepare special reports requested by the customer.

### Qualifications:

- Education: Candidate must possess at least a Bachelor's/College Degree in Economics, Finance/Accountancy/Banking, Business Studies/Management Commerce or equivalent.
- Experience: 3-5 years of experience in sales and relationship management from a Universal or Commercial bank, or Stockbrokerage company.
- Skill/ Licensure required: Excellent interpersonal relationship skills; CFA/RFP and SEC-Licensed preferred;
- Knowledge: Must have expert knowledge of capital markets (i.e. debt and equity market both local and global)